

Company announcement from SGL International A/S

16 February 2022

Company announcement no. 51

SGL International A/S announces successful placement of subsequent bonds under its existing bond framework

SGL International A/S (the "**Company**") hereby announces that it has, following a bookbuilding process, successfully placed a subsequent bond issue (the "**Subsequent Bond Issue**") in an amount of EUR 75,000,000 under the Company's existing bond framework of up to EUR 350,000,000 senior secured fixed rate bonds with ISIN SE0015810759 (the "**Bonds**"). Following the Subsequent Bond Issue, the outstanding amount under the Bonds will be EUR 300,000,000. The transaction was met with strong demand from primarily institutional investors based in the Nordics and continental Europe and was placed at a price of 101 % of par.

Proceeds from the Subsequent Bond Issue will be used to finance general corporate purposes, including acquisitions, investments and repayment of any outstanding amount under the Company's working capital facilities, all in accordance with the terms and conditions of the Bonds.

Settlement of the Subsequent Bond Issue is expected to be on or about 23 February 2022.

Pareto Securities AB acted as sole bookrunner and financial advisor and Roschier Advokatbyrå AB acted as legal advisor in connection with the Subsequent Bond Issue.

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This information is information that SGL International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17.30 CET on 16 February 2022.